

EXPLANATORY NOTES

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS („EGMS“)

SOFTBINATOR TECHNOLOGIES S.A.

The items proposed on the agenda of the Extraordinary General Meeting of Shareholders of Softbinator Technologies S.A. (the "Company") focus either on the correction of material errors that occurred at the time of drafting the Company's articles of incorporation, or the correlation of certain provisions of the articles of incorporation with the legal provisions in force.

