

## Statement regarding forecast policy and practice

In accordance with the Corporate Governance Principles applicable to issuers whose securities are traded on the Multilateral Trading System administered by the Bucharest Stock Exchange S.A., Softbinator Technologies S.A. undertakes to provide investors with financial forecasts, according to the annual financial reporting calendar adopted by the Board of Directors, and published on the Company's website dedicated to investors <https://investors.softbinator.com>, after admission to trading on the SMT - AeRO segment. This timetable may be revised during a financial year, if there are good reasons, with prompt information to investors.

The financial forecasts will include projections of income and expenditure items (income and expense budgets), subject to approval by the General Meeting of Shareholders (GSM) as well as, where applicable, cash flow items associated with investment budgets subject to approval by the GSM. These forecasts will be provided to investors on the Company's website dedicated to investors <https://investors.softbinator.com>, starting with the date of convening the GSM for their approval. The forecasts thus published will be part of the annual reports made available to investors. The company will not provide other financial forecasts during the fiscal year.

In preparing the financial forecasts, the Company's management will make reasonable efforts to ensure that the assumptions and scenarios used are adequate and provide realistic estimates of the expected future financial results or the impact on the Company's financial position and performance.

