

To: *Bursa de Valori București S.A.*  
*Autoritatea de Supraveghere Financiară*

## **CURRENT REPORT 29/2023**

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>18.10.2023</b>
Name of the Company	<b>Softbinator Technologies S.A.</b>
Registered Office	<b>1-5 Costache Negri Street, 4<sup>th</sup> floor, District 5, Bucharest, Romania</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@softbinator.com</b>
Website	<b>investors.softbinator.com</b>
Registration nr. with Trade Registry	<b>J40/13638/2017</b>
Fiscal Code	<b>RO 38043696</b>
Subscribed and paid share capital	<b>1,052,042.1 lei</b>
Total number of shares	<b>10,520,421</b>
Symbol	<b>CODE</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Receiving CIIF from FSA

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market about receiving from the Romanian Financial Supervisory Authority, the Certificate of the Registration of Financial Instruments (CIIF) no. AC-5441-4/18.10.2023.

The CIIF certifies the registration of share capital increase with 253,521 new shares that were issued as a result of the Board of Directors' decision no. 3 dated 04.08.2023. The CIIF is attached to this current report. The company is finalizing the process, by currently undergoing the registration of the new shares with the Central Depository.

Pursuant to the share capital increase, Softbinator Technologies S.A.'s share capital of 1,052,042.1 lei is divided into 10,520,421 nominative shares with a nominal value of 0.1 lei per share.

Daniel ILINCA

CEO

