

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 33/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	22.11.2023
Name of the Company	Softbinator Technologies S.A.
Registered Office	1-5 Costache Negri Street, 4th floor, District 5, Bucharest, Romania
Phone	+40 754 908 742
Email	investors@softbinator.com
Website	investors.softbinator.com
Registration nr. with Trade Registry	J40/13638/2017
Fiscal Code	RO 38043696
Subscribed and paid share capital	2,104,084.2 lei
Total number of shares	21,040,842
Symbol	CODE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Receiving CIIF from FSA

The management of Softbinator Technologies S.A. (hereinafter referred to as the "Company") informs the market about receiving from the Romanian Financial Supervisory Authority, the Certificate of Registration of Financial Instruments (CIIF) no. AC-5441-5/21.11.2023.

The CIIF certifies the registration of share capital increase with 10,520,421 new shares that were issued as a result of the EGMS Decision dated 27.09.2023. The CIIF is attached to this current report. The company is finalizing the process, by currently undergoing the registration of the new shares with the Central Depository.

Pursuant to the share capital increase, Softbinator Technologies S.A.'s share capital of 2,104,084.2 lei is divided into 21,040,842 nominative shares with a nominal value of 0.1 lei per share.

Daniel ILINCA

CEO

